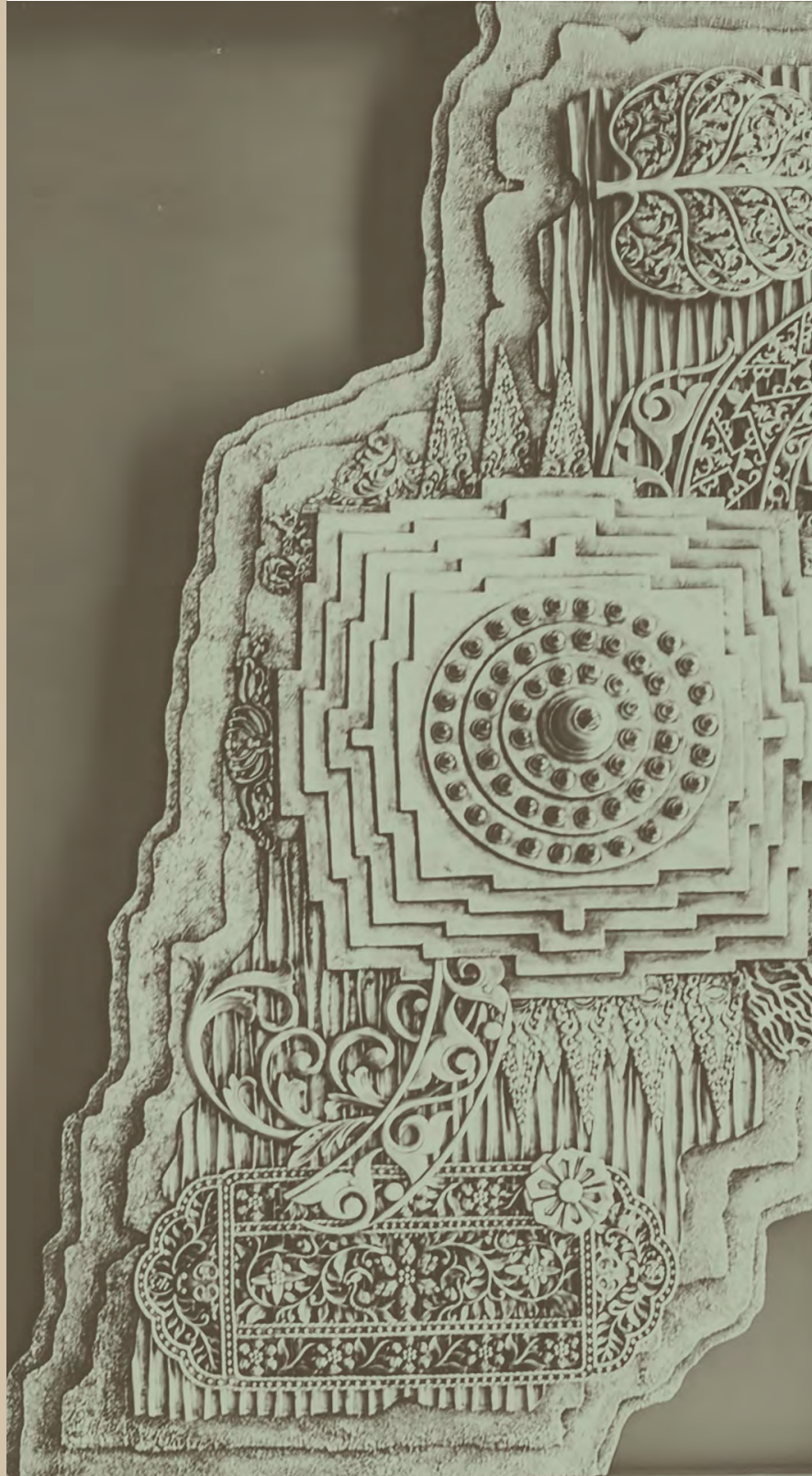


COMPANY PROFILE



ABOUT US



No print is too fine, and no detail too small when it comes to ensuring our clients' peace of mind.

Oktania Wardhana and Partners (OWP) is a young and dynamic law firm established in 2021 as a collaboration between Vanessa Oktania and Bramasta Noviantara Girindra Wardhana, partners with over 15 years of professional legal experience. With our team of dedicated and resourceful associates, OWP is ready to cater to your legal needs — whatever the field, wherever you need it.

At OWP, we realise that there's only so much that one can fit in a day, so every tick of the clock spent waiting, is truly time wasted. Our team of creative and solution-oriented associates is ready to answer your queries whenever they come, as we understand certain things — like peace of mind — simply can't wait.

Whether it is a cross-border, high-profile transaction that demands a detailed oversight, or a dispute which requires a more delicate touch, we strive to ensure that every solution we propose are geared towards meeting the needs of each and every stakeholder. Coupled with our unique understanding of the intricacies of Indonesia's legal system and the complexities of each case, OWP is committed to becoming a byword for the highest degree of care for its clients.

OUR TEAM



VANESSA OKTANIA, S.H., LL.M.

Managing Partner

vanessa@owplaw.id

As one of the founding partners of OWP, Vanessa brings over 15 years of legal experience to the table. Prior to establishing her own practice, she had an extensive career with Ginting & Reksodiputro (in association with Allen & Overy LLP) — where she helped develop its banking and finance practice.

She graduated with a Bachelor Degree in Law by the University of Indonesia in 2005, and continued her academic pursuit by earning LL.M. Degree in International Finance Law at King's College London in 2009.

She has also advised and represented various international banks and financial institutions in carrying out major transactions in Indonesia.

With her deep knowledge of the complexities of Indonesia's corporate environment, she is well-versed in advising clients on a variety of actions, such as acquisition, private placement, debt restructuring, loan transfers, and general commercial matters.

She has also successfully advised a number of major Indonesian state-owned enterprises, international private equity firms, listed companies and financial institutions in various sectors — such as chemical industry, fertiliser industry, mining, palm-oil plantation in Indonesia and Malaysia, and healthcare services — which proves her exceptional ability to guide clients through a wide range of investment environment.

Vanessa is a registered member of Indonesian Bar Association (PERADI).

OUR TEAM



BRAMASTA NOVIANTARA GIRINDRA WARDHANA, S.H.

Partner

bramasta@owplaw.id

Bramasta graduated from the University of Indonesia's Faculty of Law in 2007, where he focused on business and corporate law. Having kickstarted his law career with one of the most prominent law firms in Indonesia, Aji Wijaya & Co, over the years Bramasta had acquired an intimate knowledge of various fields of law — leading to his appointment as Partner in 2014, and culminating in his decision to co-found OWP in 2021.

Cognisant of Indonesia's growing economic clout and the increasing complexity of relationships in the era of globalisation, over the past five years, Bramasta has expanded his scope of practice to include litigation — particularly in-court debt restructuring process (PKPU). Since then, he has successfully guided no less than 10 companies through the process.

With his deep interest in capital markets, merger and acquisitions and corporate restructuring, throughout his career Bramasta has shown an exceptional ability to navigate a wide array of cases. His attention to detail means clients can rest easy knowing that OWP will be able to guide them through any transaction, from cross-border asset reorganisation, to investments in plants and plantations.

Bramasta is a registered member of Indonesian Bar Association (PERADI). He is also a registered Legal Consultant with the Financial Services Authority (OJK). He is also a member of the Indonesia Capital Market Legal Consultants Association.

OUR TEAM



MICHELLE NATASYA VIOLETTE, S.H.
Associate

michelle@owplaw.id

Joining the OWP team as an associate lawyer is Michelle, a 2016 graduate of Tarumanegara University's Faculty of Law.

With prior experience working with established legal counsels, including the partners at Aji Wijaya & Co, Michelle has had the exposure to a wide range of projects ranging from supervising initial public offerings to debt restructuring, to share transfers under different cooperation schemes.

Her keen eye for detail gives her the edge on audits and due diligence — and together with the partners at OWP, Michelle will be on hand to ensure no fine print is missed under no circumstances.

A licensed advocate, Michelle is a registered member of the Indonesian Bar Association (PERADI).

OUR TEAM



OKTAVIANTARA, S.H.

Junior Associate

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Okta joined OWP in 2022 after graduating from Atma Jaya Catholic University in 2022.

Prior to joining the team, he worked as an Intern in another law firm in Jakarta, where he acquired first-hand experience of dealing with various matters including bankruptcy, suspension of payment, debt restructuring and initial public offering.

With an eye for research, Okta brings to the table a fresh perspective, which in turn helps ensure OWP cover all the bases for the benefit of our clients under any circumstances.

OUR TEAM



AGRA ATHALLAH PRAMONO PUTRA, S.H.

Junior Associate

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A recent graduate of Faculty of Law Parahyangan Catholic University, Agra joined OWP as Junior Associate in 2023.

During his studies, Agra developed his legal knowledge along with his eye for detail and negotiation skills through his active participation in moot courts competition — skills which has allowed him to help handle various clients in need of advice on initial public offerings, company restructuring and other general corporate affairs.

Together with the rest of the OWP team members, Agra will be on hand to ensure all bases are covered in every case.

OF COUNSEL

COMMERCIAL LITIGATION



**Lukas Budiono
& Partners**

LUKAS BUDIONO, S.H., C.N., LL.M.

In a bid to ensure the highest degree of confidence in our services, OWP is pleased to announce an exclusive partnership with Lukas Budiono and Partners, an established law firm based in Jakarta with an extensive experience commercial litigation — both civil and criminal — spanning over two decades.

Founded by Lukas Budiono, a dedicated professional with a knack for dispute resolution, the firm has a long track record of handling high-profile cases which require a delicate touch. Supported by a team of advocates which hail from a wide variety of backgrounds, Lukas — with his four decades of insight into the Indonesian legal landscape — is always on hand as a counsel, lending his expertise to guarantee the best possible outcome for all stakeholders concerned.

An alumni of Parahyangan Catholic University, the University of Indonesia and the University of Melbourne, Lukas is a member of the Indonesia Capital Market Legal Consultants' Association (HKHPM) and a member of the Indonesian Bar Association (PERADI)

PRACTICE AREAS



CORPORATE AND COMMERCIAL

In a market as dynamic as Indonesia, navigating the constantly changing environment can prove to be a challenge, even to the most astute investors in the business.

With our partners' extensive experience across multiple fields — from international finance to franchise, hotels to healthcare, plantations to property — OWP is ready to assist clients to expand their reach into Southeast Asia's biggest economy.

Transaction highlights:

- Assisting an international client in establishing an Indonesian foreign investment company which operates the well-known electronics retail chain Best Denki — from preparing its joint venture agreement, articles of association to obtaining the required foreign investment and expatriate utilisation permits.
- Advising PT Fast Food Indonesia Tbk. following a Supreme Court order relating to an industrial relations dispute with its employees.
- Advising a drinking water management company in Batam in the termination of its employee.
- Assisting the sole franchise holder for the world's largest fried chicken restaurant chain in various transactions to support its operations, which include setting up the distribution agreement for albums by various artists to be sold exclusively through the restaurants.
- Assisting Southeast Asia's largest and most integrated media group in acquiring the rights to broadcast Liga Indonesia.
- Representing Morgan Stanley Asia (Singapore) Pte as the placing agent in the private placement of shares in PT BW Plantation Tbk.
- Representing The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, in the placement of shares in Parkson Retail Asia Limited.
- Representing PT HSBC Securities Indonesia as the placing agent in the private placement of secondary shares in PT Tempo Scan Pacific Tbk. This is considered as the largest equity capital markets transaction in Indonesia to date.
- Assisting all relevant parties in the construction of residential area, including structuring the cooperation scheme between all parties and preparing all the transaction documents.

PRACTICE AREAS

CAPITAL MARKETS

Sometimes in life, it is necessary to wager on the future, but that doesn't mean putting your asset, business and security on the line. OWP has assisted companies in various stages of the investment cycle — which means whether it is advice on initial public offerings that you seek, or guidance through rights issuance, our team of dedicated professionals stands ready to support you through the entire process, from start to finish.

Transaction highlights:

- Advising and ensuring due diligence in the initial public offering of an established real estate and theme park company located in Bogor, West Java.
- Managing non-preemptive rights issuance for one of Indonesia's leading sea transportation company.
- Advising PT Bakrieland Development, Tbk in the issuance of IDR3,193,581,711,200 new shares (rights issue).
- Advising PT Humpuss Intermoda Transportasi, Tbk in the issuance of US\$140,000,000 non-preemptive rights shares acquired by Athens Investment Fund S.A.
- Advising PT Bumi Resources Minerals, Tbk. in the issuance of IDR1,342,785,702,300 non-preemptive rights shares acquired by Wexler Capital Pte. Ltd.
- Advising in the IDR 138,000,000,000 initial public offering (IPO) of PT Transcoal Pacific Indonesia, Tbk.
- Advising PT Bakrieland Development, Tbk in the issuance of IDR500,000,000,000 fixed rate Bonds.
- Advising PT Bakrieland Development, Tbk in the issuance of IDR200,000,000,000 Sukuk Ijarah (Islamic financial certificate).
- Advising and ensuring due diligence in the initial public offering of an established plantation company with medium scale assets located in Cianjur, West Java.



PRACTICE AREAS

MERGERS AND ACQUISITIONS

The tide of globalisation brings about many obstacles, and only those who manage to ride out the wave stands to reap the benefits beyond the break.

Our lawyers understand that tapping the region's potential often requires a collective effort, and their past successes reflect their deep understanding of the challenges involved in setting up arrangements which protects all stakeholders involved.

Transaction highlights:

- Representing a company engaged in chemical industry in its disposal of assets and business.
- Representing vendors in the sale of nine mining companies to a publicly-listed Indonesian mining, which further sold to an Australian mining public listed company.
- Representing a major Indonesian private equity firm in acquiring shares in a holding company in Indonesia with a large footprint in the oil-palm plantation industry.
- Representing a Malaysian listed company in managing its investments in several oil-palm plantation companies in Indonesia.
- Representing a leading Asia Pacific health service provider in its proposed acquisition of a majority stake in an Indonesian hospital group company.
- Representing a client in its acquisition of a five-star hotel in Legian, Bali.
- Advising and assisting an Indonesian State-Owned Enterprise in managing its group portfolio by setting-up sub-holding companies to handle its aviation and cargo businesses in order to streamline the group's overall operations.

DEBT RESTRUCTURING AND BANKRUPTCY

At OWP, we understand that to succeed in a dynamic environment like Asia, certain priorities may need to be readjusted in order to reach a bigger goal. Our partners have assisted numerous companies to meet their obligations in a way which best satisfies the situation and sensibilities of each stakeholders.

Transaction highlights:

- Assisting in the bankruptcy litigation process of an established real estate public company against one of American biggest financial institution.
- Negotiating the suspension of debt repayment obligations for one of Indonesia's biggest coal mining public company.
- Negotiating the suspension of debt payment obligation of an Indonesia leading sea transportation public company.
- Advising a group of textile companies in Central Java, Indonesia, in the restructuring of IDR20 trillion debt under suspension of debt payment proceedings in the Commercial Court of Semarang District Court, involving more than 50 local and foreign banks or financial institutions.
- Advising a group of property developer companies in Jakarta and Cikarang, Indonesia, in the suspension of debt payment proceedings in the Commercial Court of Central Jakarta District Court.
- Representing lenders for the debt restructuring of a US\$210,000,000 credit facility. This was the largest ever debt restructuring for a palm oil plantation company in Indonesia.
- Assisting in the debt restructuring process against an established cattle public company.
- Assisting in debt restructuring process against an opencast mine company.
- Assisting and advising an Indonesian State-Owned Enterprise in restructuring its subsidiary's debts to several major banks.



PRACTICE AREAS

COMMERCIAL LITIGATION AND ARBITRATION

Disputes are not meant to be won, but resolved. With this principle at heart, OWP is determined to ensure that any disagreements that comes to head can be addressed in an amicable and sustainable manner.

With experience in both local courts and international arbitration, our team is ready to take on the challenge wherever you may be.

Transaction highlights:

- Acting as a co-counsel in an arbitration proceeding in Singapore International Arbitration Centre (SIAC) representing respondents in a dispute relating to shareholders agreement.
- Acting as a co-counsel representing an Indonesian oil company in its civil litigation case at the Central Jakarta District Court.
- Representing PT Bumi Resources Minerals, Tbk in the US\$100,961,331 commercial dispute at South Jakarta District Court.
- Representing PT Humpuss Transportasi Kimia in the commercial dispute with PT Pelindo Energi Logistik, which was represented by DKI Jakarta Attorney General's Office.
- Representing PT Harco in the filing of suspension of debt payment petition through Commercial Court of Central Jakarta District Court against PT Apexindo Pratama Duta Tbk, the only Indonesian drilling contractor with offshore and onshore drilling capacity for oil and gas, geothermal and coal bed methane industries.
- Representing a building construction contractor in the filing of suspension of debt payment petition through Commercial Court of Central Jakarta District Court against PT Forza Land Indonesia Tbk, one of the residential developers in Jakarta.
- Representing a building construction contractor in the filing of suspension of debt payment petition through Commercial Court of Central Jakarta District Court against PT Forza Properti Serpong, one of the residential developers in Serpong, Tangerang.
- Advising PT Bakrieland Development, Tbk in the issuance of IDR200,000,000,000 Sukuk Ijarah (Islamic financial certificate).
- Representing PT Boxindah Gala Sejati in the filing of suspension of debt payment petition through Commercial Court of Central Jakarta District Court against PT Nipress Energi Otomotif and PT Nipress Tbk, a company engaged in battery manufacturing and the only battery company that publicly listed in Indonesia since 1992.

PRACTICE AREAS

FINANCING

Indonesia's long-continuing growth belies its vast untapped potential, and OWP—with its track record in facilitating loan agreements with local and international financial institutions across various sectors—is ready to make sure that all clients are well-poised to make the best use of the opportunities the region has to offer.

Transaction highlights:

- Representing the arrangers and lenders on the biggest acquisition financing of up to US\$525,000,000 to a media group in Indonesia for acquiring one of the largest online media companies in Indonesia.
- Representing lenders on a pre-IPO financing to PT Visi Media Asia Tbk.
- Representing the lenders in a US\$750,000,000 acquisition financing to a retail group in Indonesia.
- Representing an Indonesian bank in a financing to an Indonesian gold mine company.
- Representing the lenders in US\$250,000,000 financing to a publicly limited plantation company.
- Representing the arrangers in the US\$135,000,000 financing to a publicly listed company engaged in garment industry.
- Representing an investor in a financing transaction to fund residential area development project.

FOR MORE INFORMATION, PLEASE CONTACT:



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& PARTNERS

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